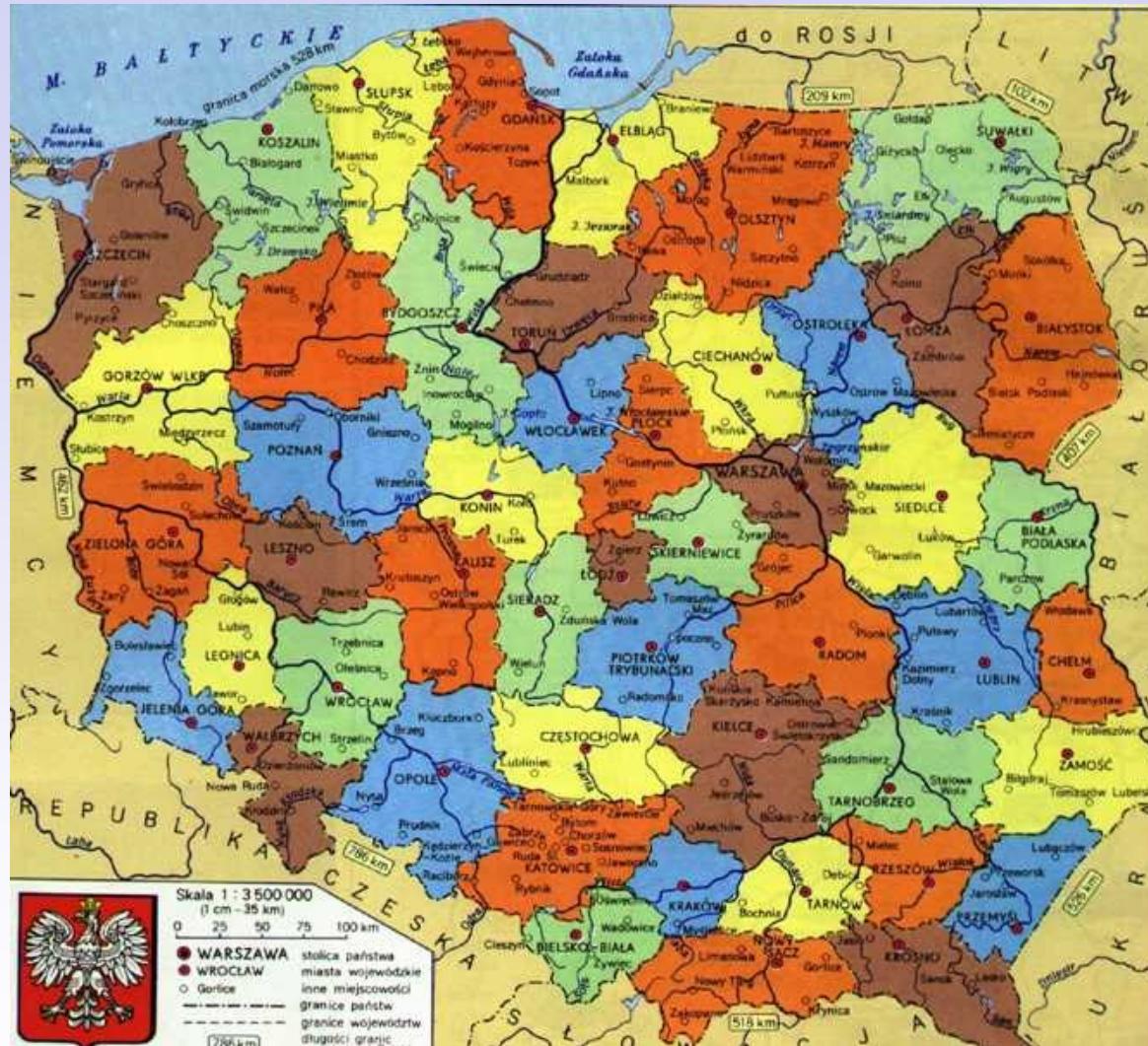




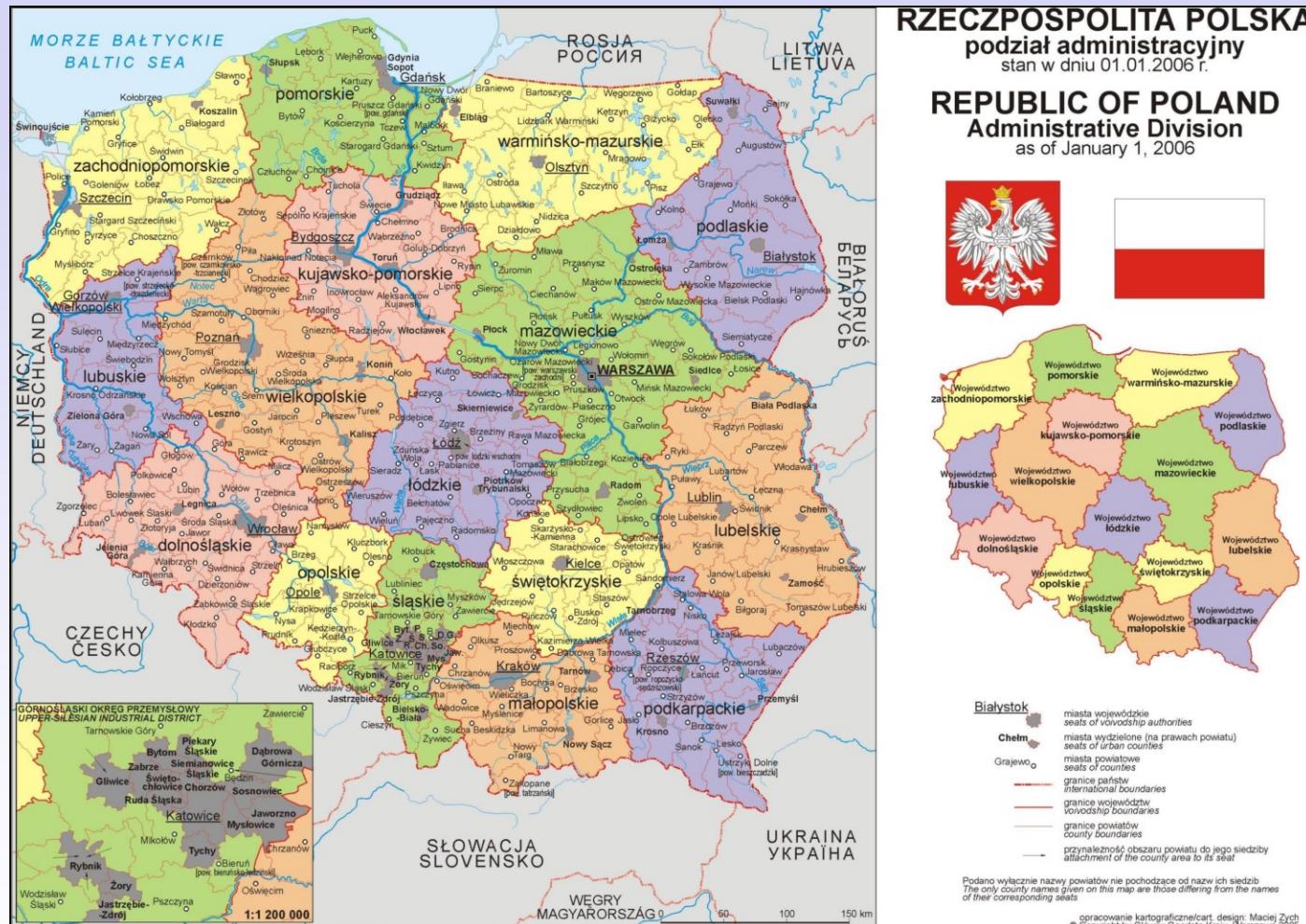
Challenges of regional and metropolitan policy in Poland

Iwona Sagan

1. New territorial division for territorial cohesion
2. Rich regions and poor regions
3. National Strategy of Regional Development 2010-2020
 - 3.1 Competitiveness
 - 3.2 Cohesion
 - 3.3 Efficiency

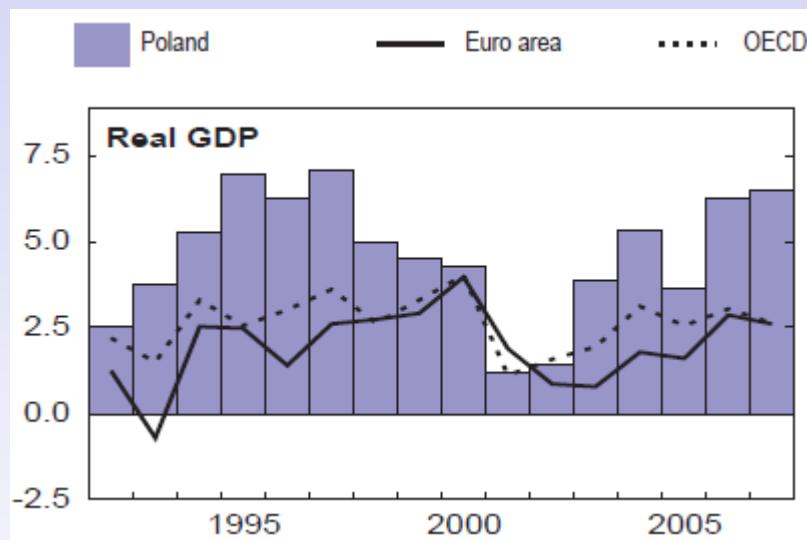


Administrative division of Poland in the years 1975 – 1998 (49 voivodeships)



Administrative division of Poland from the 1st of January 1999 (16 voivodeships)

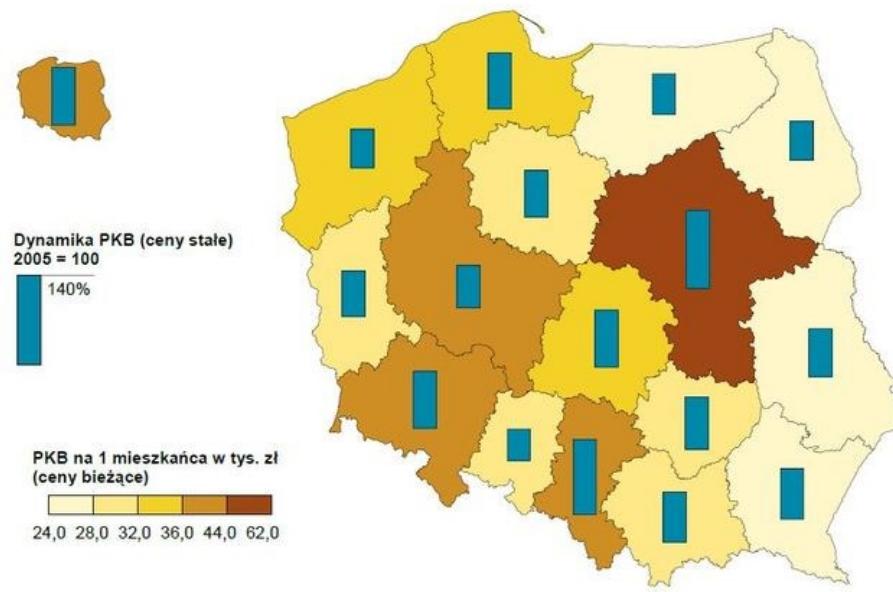
Poland is one of the fastest growing OECD countries



Source: Pezzini, Allein-Dupre, OECD Territorial Review of Poland

However, the growth is driven by certain regions

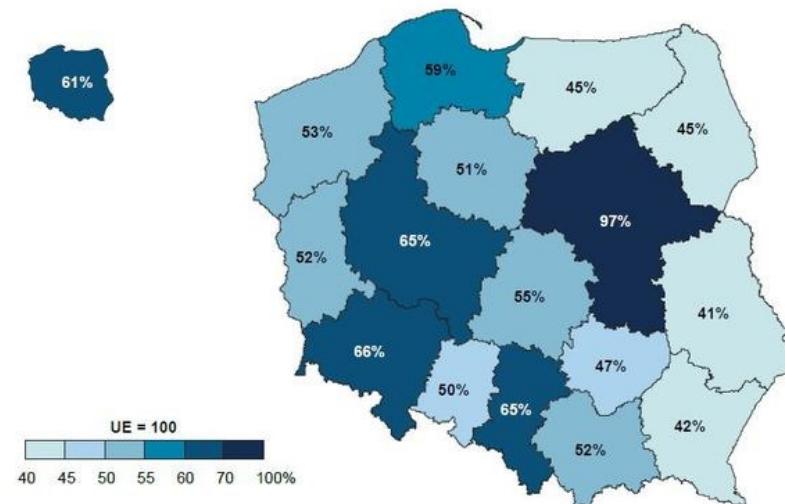
Produkt krajowy brutto według województw w 2010 r.



Source: Polish Central Statistical Office

Mainly East regions are lagging

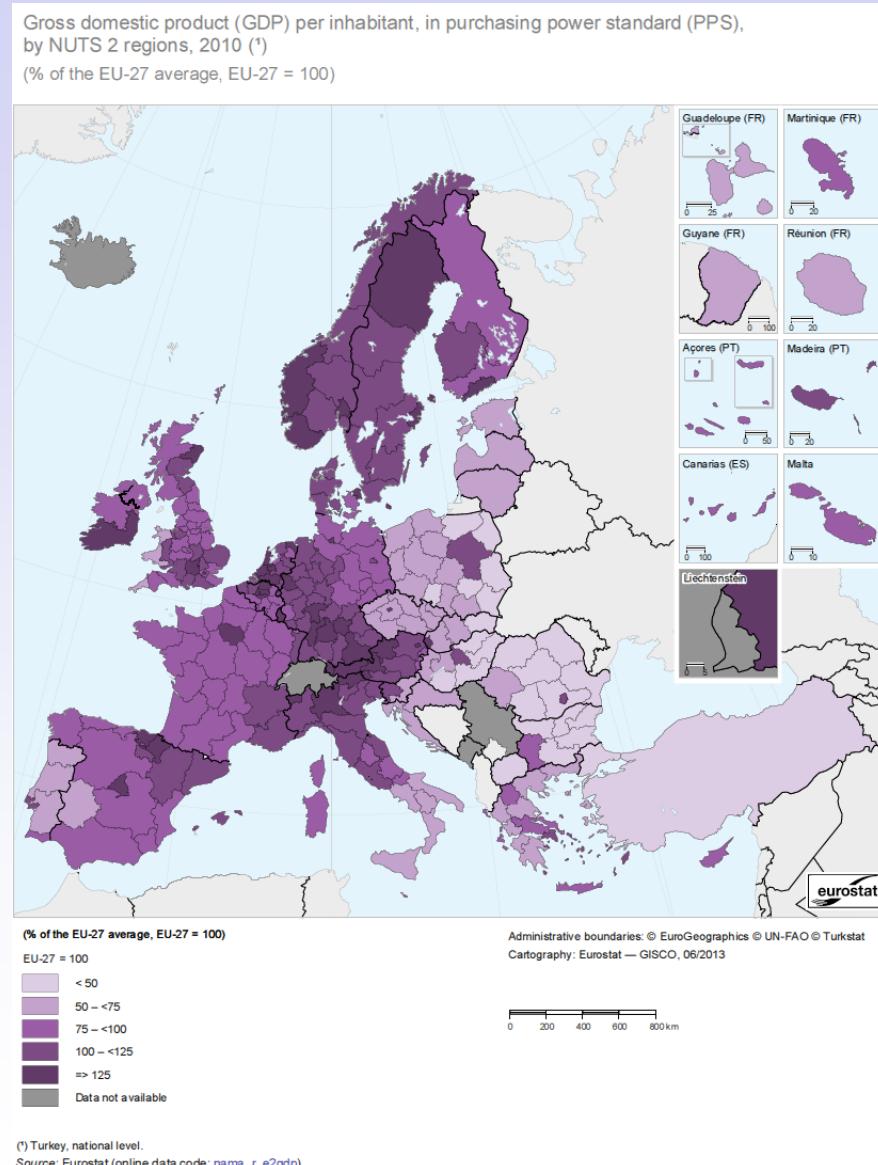
Rich regions and poor regions GDP by regions

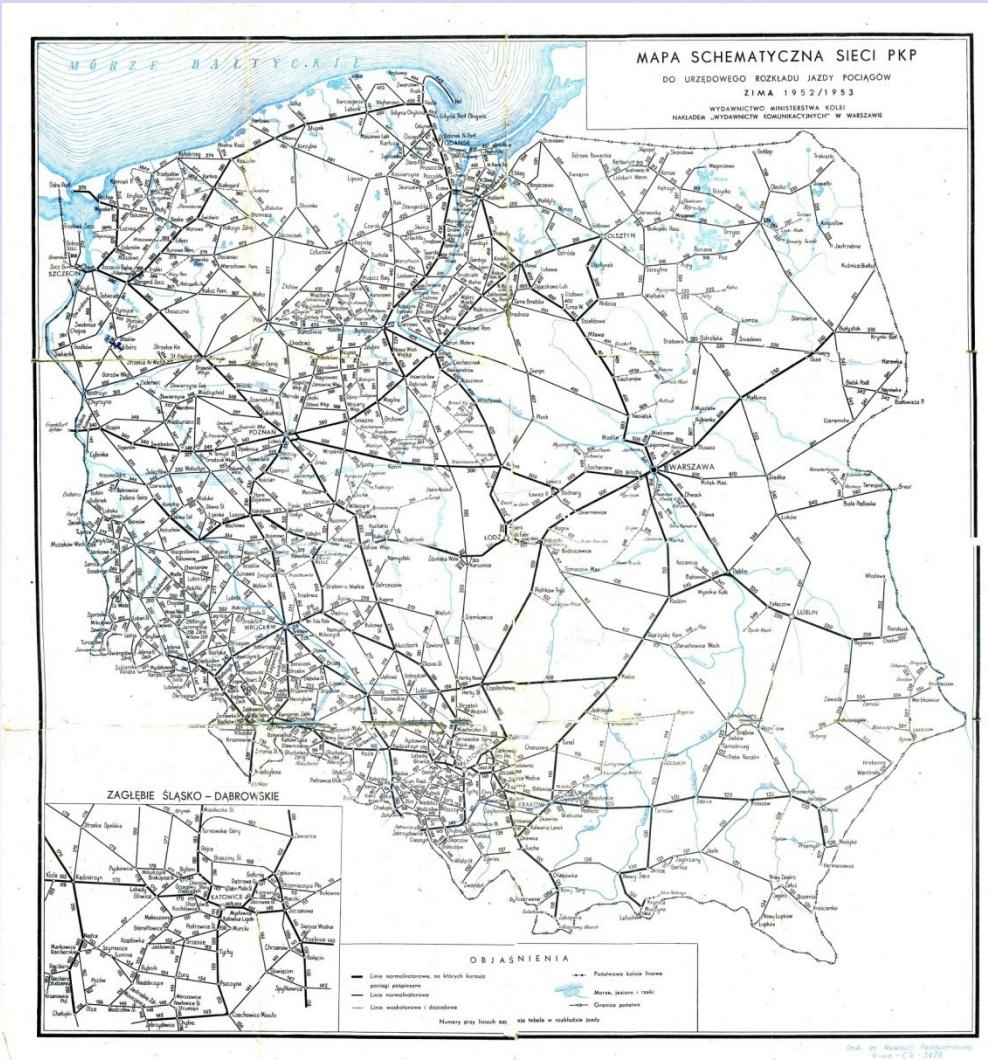
Produkt krajowy brutto na 1 mieszkańca według województw – relacja do średniej UE w 2009 r.
(według parytetu siły nabywczej w PPS)

Źródło: Eurostat

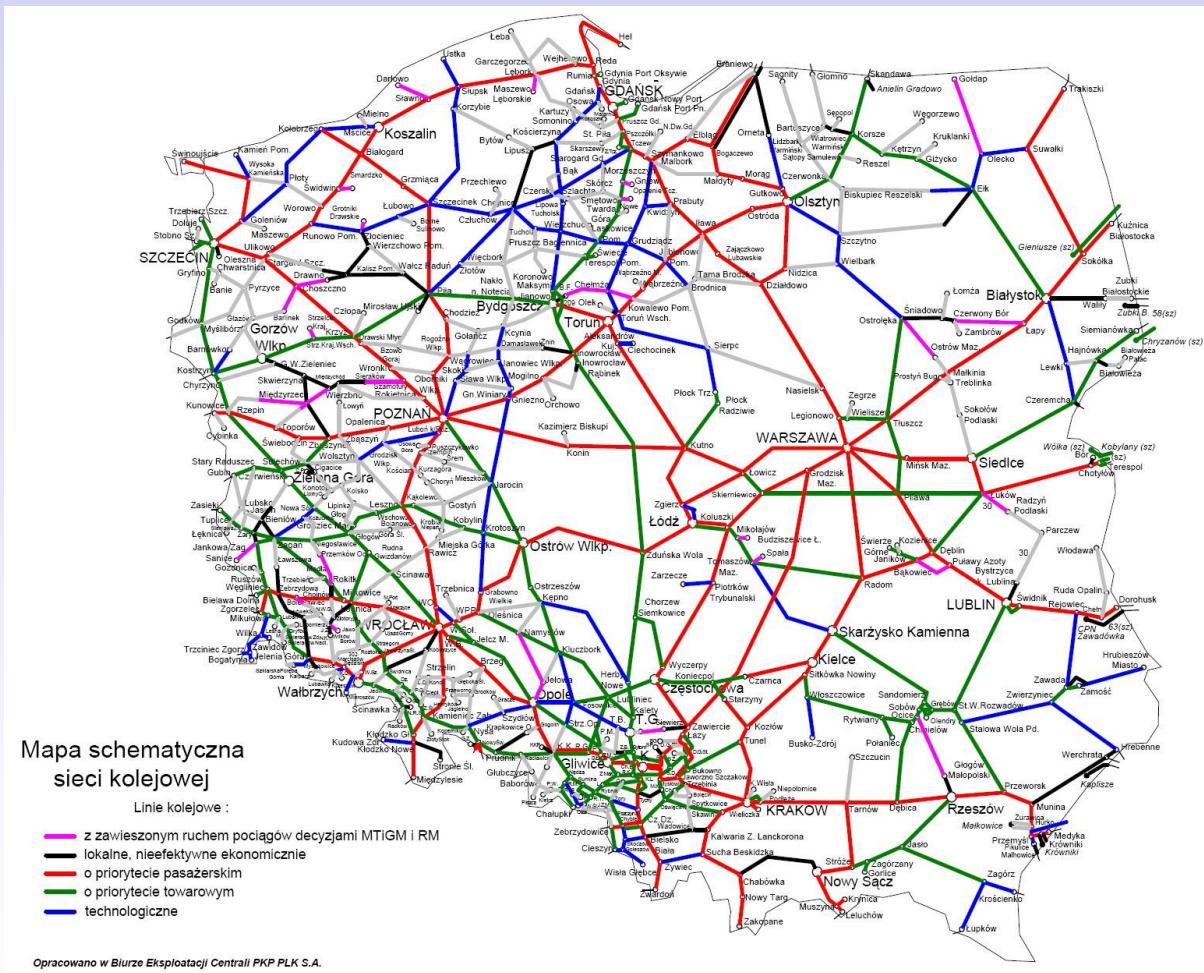


The East/West divide has occurred to be quite resistant not only over the past two decades of transformation

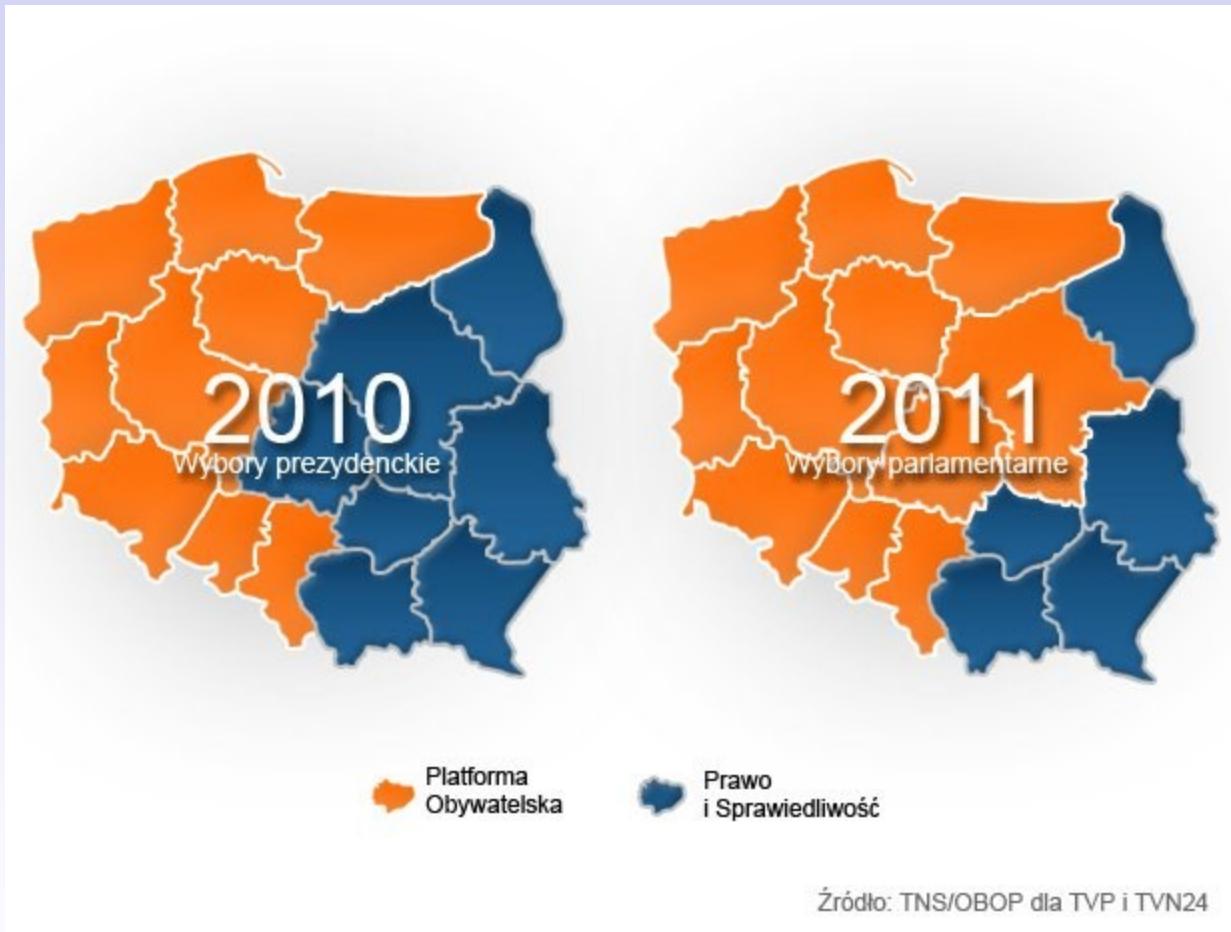




Railway transportation network in Poland - 1952



Railway transportation network in Poland - 2008



The last presidential and parliamentary elections results by regions



Competitiveness versus Cohesion

Polarisation-diffusion model
of National Strategy of Regional Development 2010-2020

The increase of competitiveness in the international scale - mainly the growth of urban zones.

The effect - the growth of disparities among regions.

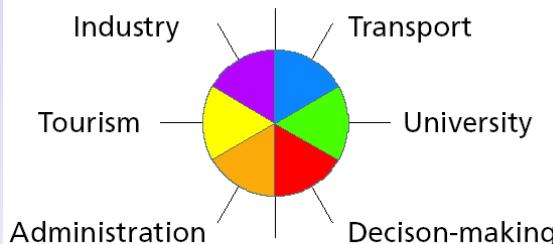
The use and amplification of the effects of the diffusion of innovation, progress and economic increase that will spread from the developing regions - mainly metropolitan areas.

The effect - the growth of cohesion among regions



Major urban and economic development

Metropolitan European Growth Areas (MEGA) by functional importance of global, European, national and trans-national significance

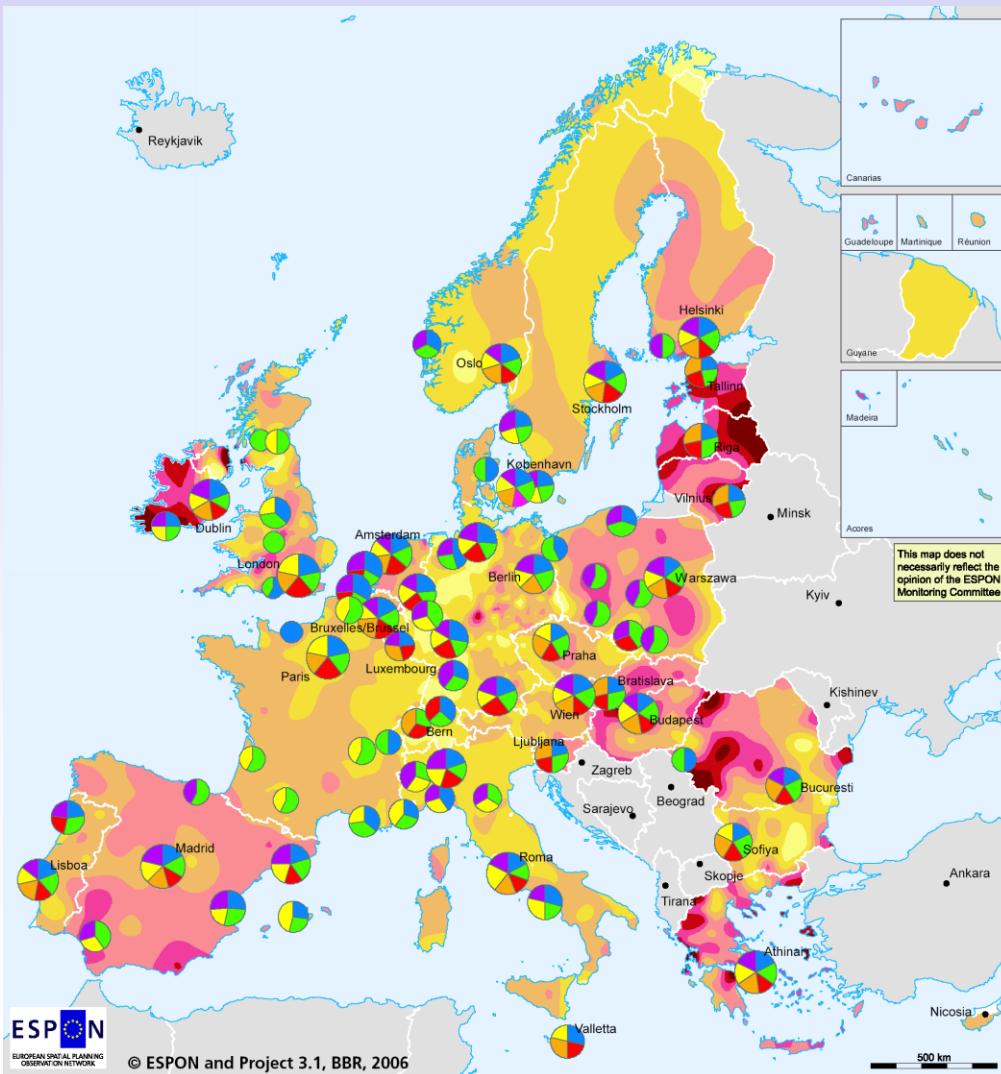


Size according to average value of related significance of functions

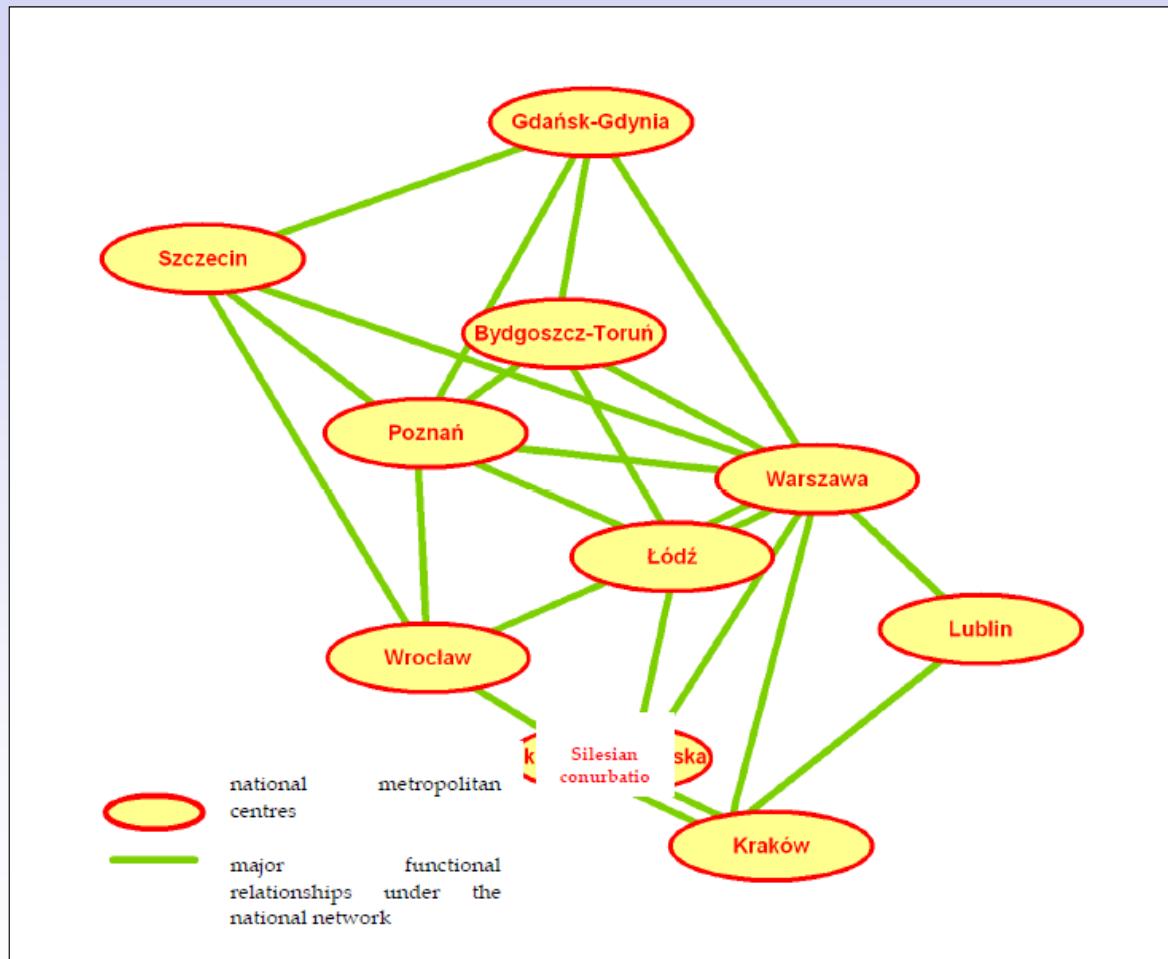
Average yearly development of GDP per capita in Purchasing Power Standards in percent 1995 to 2003 *



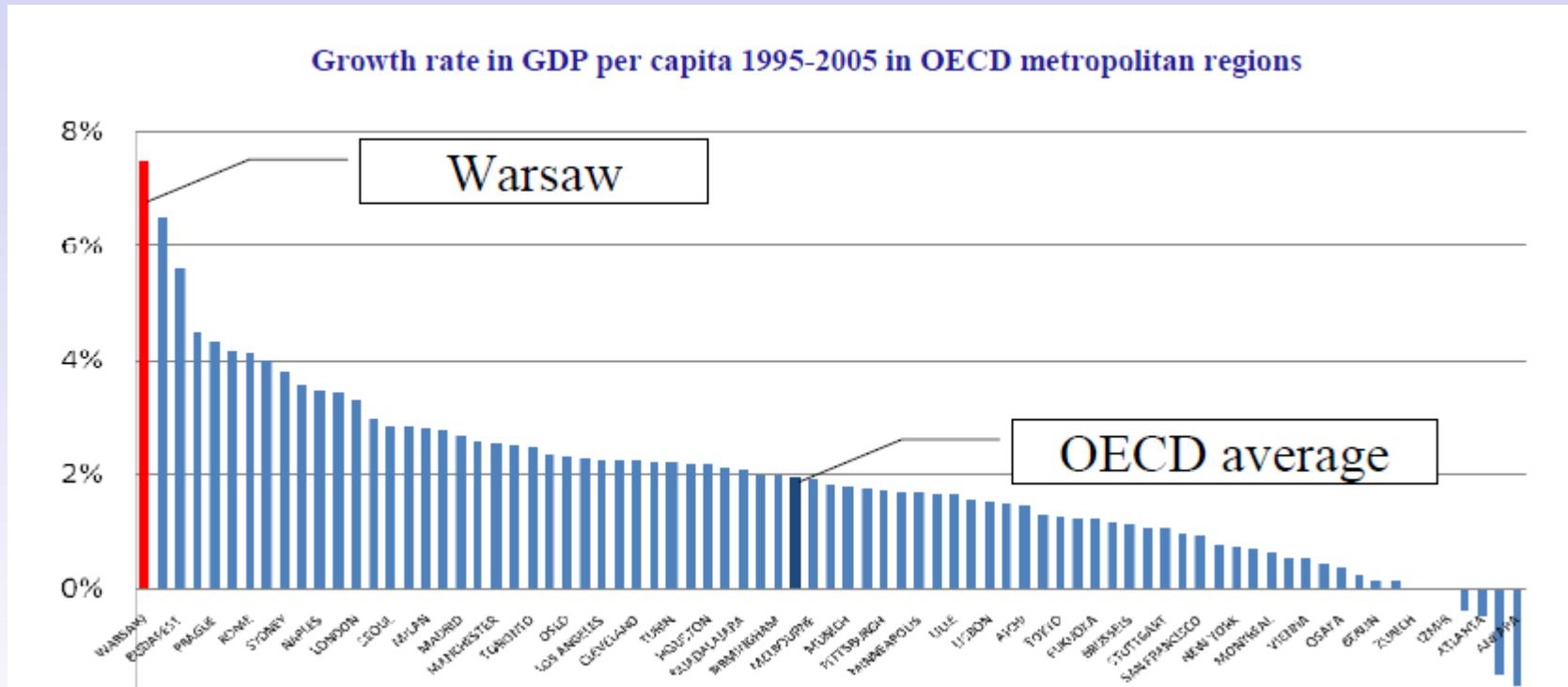
* Romania 1998 to 2003



Concept of the polycentric metropolitan network in 2030

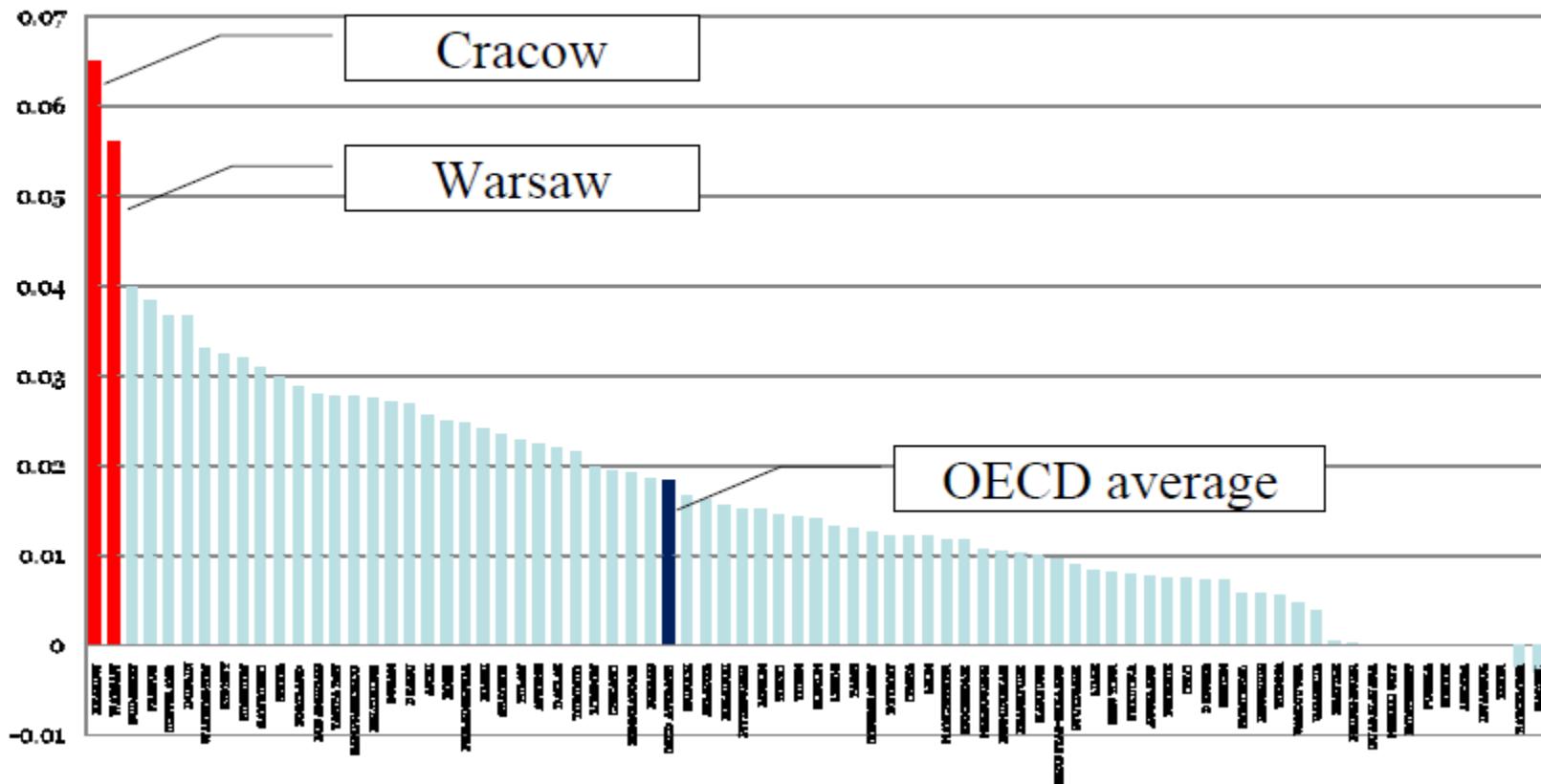


Source: Polish background report for OECD national urban policy reviews in Poland



Source: OECD Metropolitan Database

Warsaw has the highest growth rate in GDP per capita among OECD metropolitan regions

Labour Productivity Geometric Average annual growth rate (95-05)

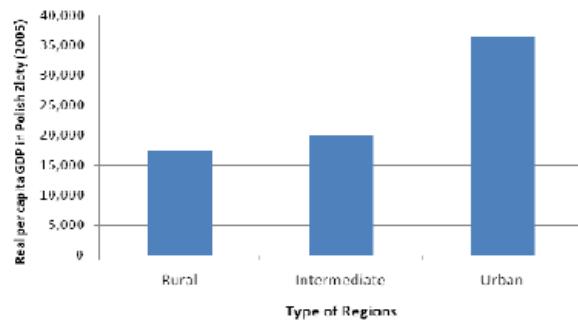
Source: OECD Metropolitan Database

Cracow and Warsaw have the highest productivity rate
among OECD metropolitan regions



Urban areas drive Polish growth

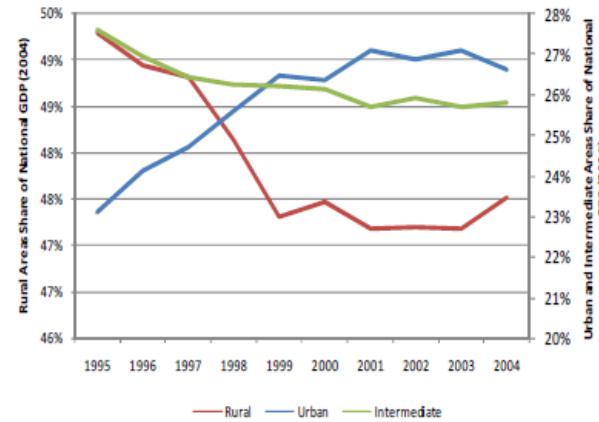
GDP per capita by type of region in Poland



Note 1- Urban areas refer to the OECD typology: Centralny Śląski, Krakow, Gdańsk-Gdynia-Sopot, Łódź, Poznań, Rybnik-Jastrzębie, Warsaw and Wrocław.
Source: Based on OECD (2008) Regional Database.

GDP per capita in urban areas is twice higher than in rural areas

Share of GDP by type of region, 2004



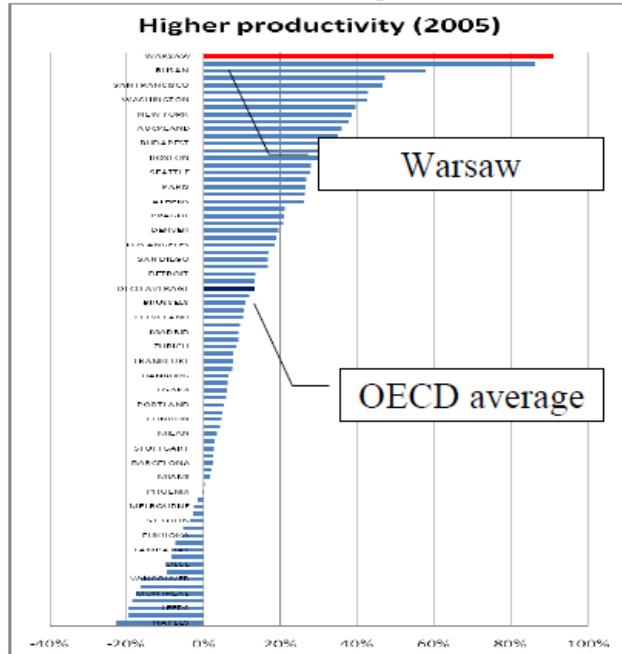
Urban area's share of national GDP has increased since 95, while that of rural areas has decreased

Source: Pezzini, Allein-Dupre, OECD Territorial Review of Poland



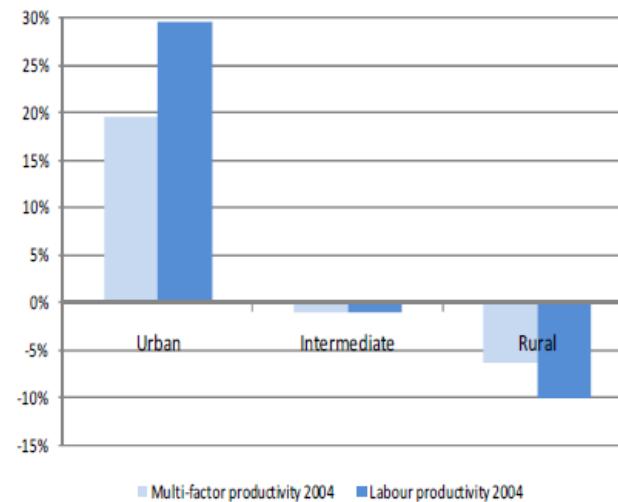
The productivity differential between urban and rural areas is higher in Poland than in other OECD countries

Productivity of metro-regions compared to national average



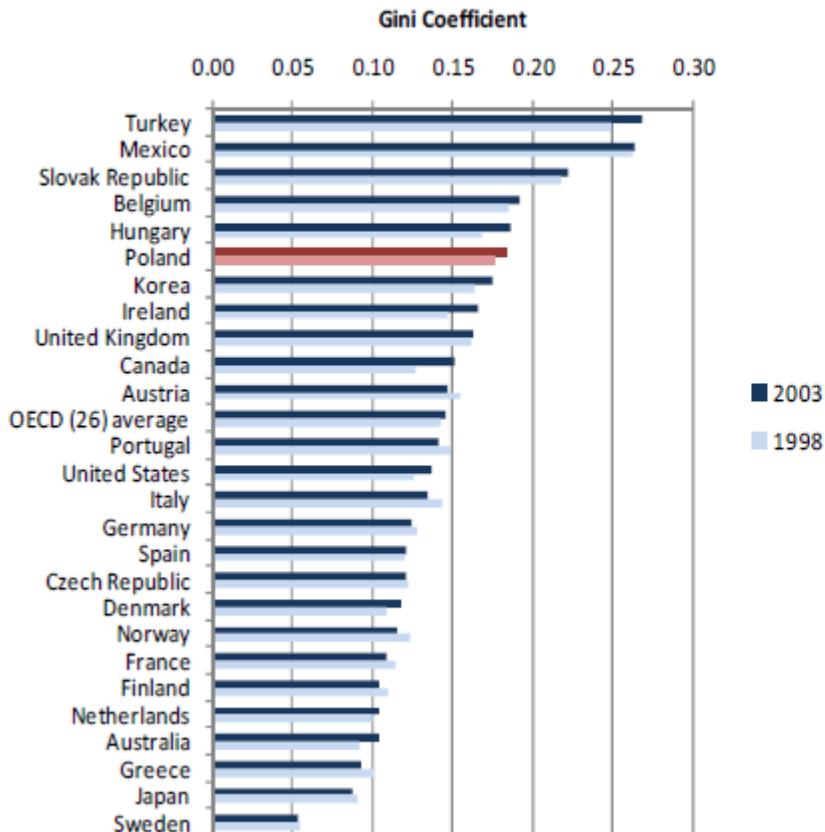
The productivity differential between Warsaw and the national average is the highest among OECD metropolitan regions

Labour and multi-factor productivity in urban/rural areas

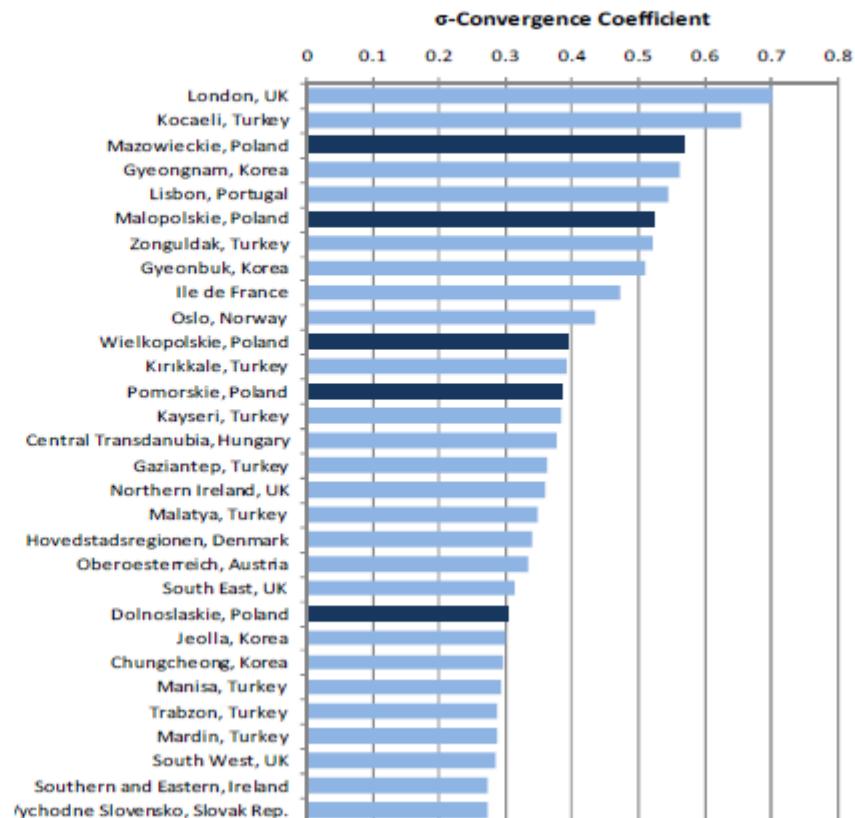


The eight larger cities are 20% more productive than the average Polish sub-regions

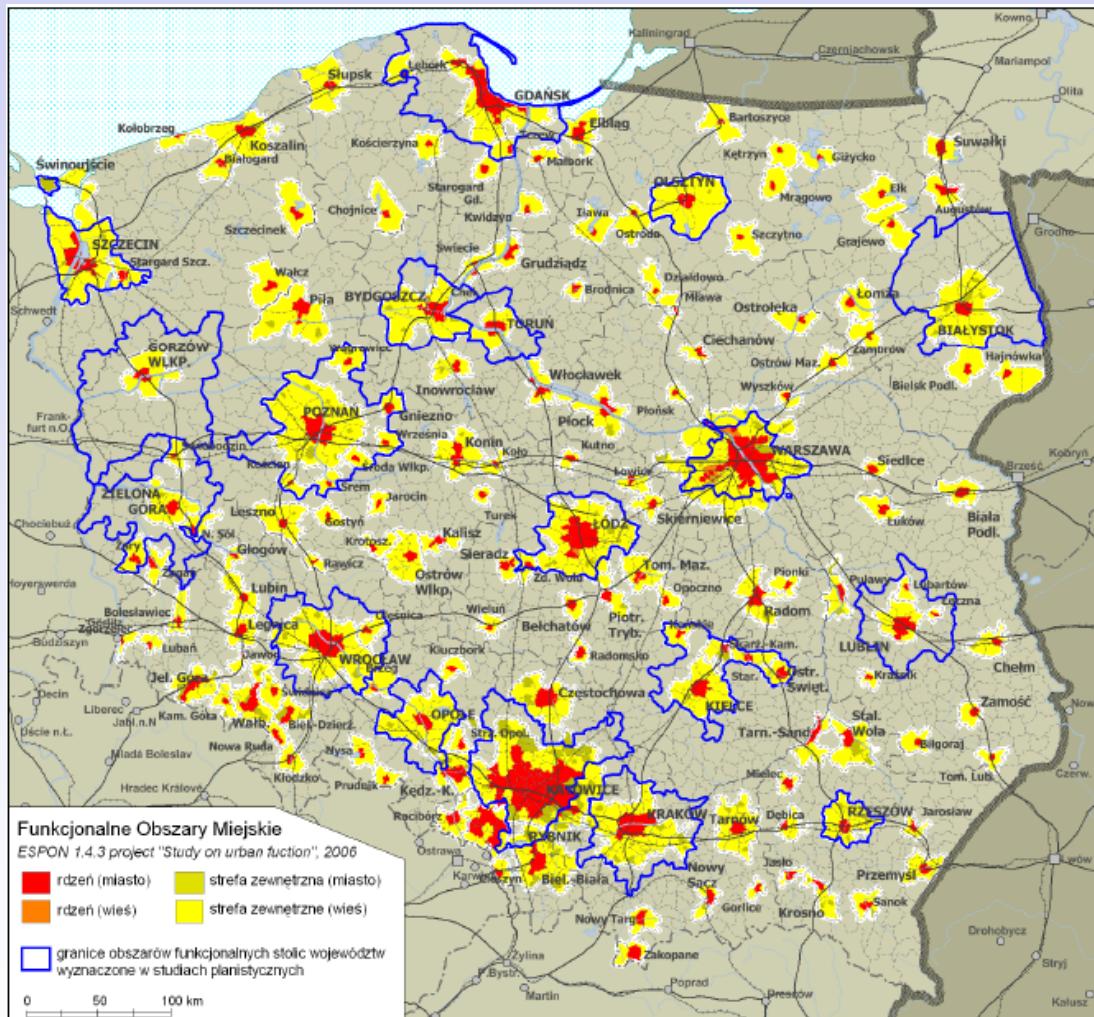
Regional Disparities in the OECD (TL3)



3 Polish regions within the 20 OECD regions with the largest intra-regional gaps in GDP per capita



Source: Regions at a Glance, OECD, 2008



Source: Polish Ministry of Regional Development

Functional Urban Areas



Efficiency

The governance challenges of the regional development policies

- the duality of administration on the regional level – Marshal's Office and Voivode's Office;
- spatial planning in functional not administrative territorial units;
- urgent need for metropolitan areas co-operation – Integrated Territorial Investments;

Members of the Gdańsk Metropolitan Area Association (left: communes, right: counties)



Source Gdańsk Metropolitan Area Association, 2011



Efficiency

The governance challenges of the regional development policies

- the duality of administration on the regional level – Marshal's Office and Voivode's Office;
- spatial planning in functional not administrative territorial units;
- urgent need for metropolitan areas co-operation – Integrated Territorial Investments;
- coordination of the rural and regional development strategies;
- the enhancement of the spatial planning and territorial policy against the sectoral structures domination



Thank you